**INTEREST RATES MARKET NOTICE**

**Date: 26 February 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC071 and IVC072”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 26 February 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE COMMERCIAL PAPER NOTE**

**Bond Code** IVC071

**Nominal Issued** R 200,000,000.00

**Issue Price** 100 %

**Coupon** 7.742%(3 month JIBAR as at 26 February 2016 of 6.992% plus 75bps)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 26 May 2016

**Books Close** 16 May 2016

**Interest Payment Date(s)** 26 May 2016

**Last Day to Register By 17:00 on** 15 May 2016

**Issue Date** 26 February 2016

**Date Convention** Following

**Interest Commencement Date** 26 February 2016

**First Interest Payment Date** 26 May 2016

**ISIN No.** ZAG000134016

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC071%20Pricing%20Supplement%2020160226.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC071%20Pricing%20Supplement%2020160226.pdf)

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE COMMERCIAL PAPER NOTE**

**Bond Code** IVC072

**Nominal Issued** R 350,000,000.00

**Issue Price** 100 %

**Coupon** 7.752%(3 month JIBAR as at 26 February 2016 of 6.992% plus 76bps)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 26 May 2016

**Books Close** 16 May 2016

**Interest Payment Date(s)** 26 May 2016

**Last Day to Register By 17:00 on** 15 May 2016

**Issue Date** 26 February 2016

**Date Convention** Following

**Interest Commencement Date** 26 February 2016

**First Interest Payment Date** 26 May 2016

**ISIN No.** ZAG000134008

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC072%20Pricing%20Supplement%2020160226.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC072%20Pricing%20Supplement%2020160226.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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